

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20071228-F01059-0018

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: DIGITALHONGKONG.COMStock code (ordinary shares): 8007

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28th January, 2008**A. General**Place of incorporation: The Cayman IslandsDate of initial listing on GEM: 17 April 2000Name of Sponsor(s): Dao Heng Securities LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Executive directors:
Mr. Paul Kan Man Lok
Mr. John Wong Yuk Lung
Ms. Shirley Ha Suk LingNon-executive directors:
Mr. Leo Kan Kin Leung
Mr. Lai Yat KwongIndependent non-executive directors:
Mr. Francis Gilbert Knight
Ms. Shao Xiang Ming
Mr. Ho Yat Wan Alec

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Name(s) of substantial shareholder(s): Champion Technology Holdings Limited – 117,300,000 ordinary shares
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Champion Technology Holdings Limited
Kantone Holdings Limited

Financial year end date: 30 June

Registered address: Cricket Square Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands

Head office and principal place of business: Room 1702 One Exchange Square 8 Connaught Place, Central Hong Kong

Web-site address (if applicable): <http://www.digitalhongkong.com>

Share registrar: Tricor Secretaries Limited

Auditors: Deloitte Touche Tohmatsu

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries provide internet and e-commerce enabling solutions and IT consulting and technical services and strategically invest in selected technologies and applications.

C. Ordinary shares

Number of ordinary shares in issue: 150,000,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

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No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed: Paul KAN Man Lok Shirley HA Suk Ling

John WONG Yuk Lung Leo KAN Kin Leung

LAI Yat Kwong Francis Gilbert KNIGHT

SHAO Xiang Ming HO Yat Wan Alec

NOTES

(1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

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- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*